





NO COLLEGE RACING EXISTS

You have never seen 30 universities racing wheel-to-wheel on ESPN.



NO SANCTIONING BODY OF MOTORSPORTS

There are no standards or best practices for how to build a collegiate race team or university motorsports curriculum.



NO CODIFIED LADDER SYSTEM INTO MOTORSPORTS

There is no organized guide or program for students to gain full exposure into the motorsports industry.



MOTORSPORTS IS





CURRICULUM

Over 35+ schools are using CRS curriculum to build their race team and motorsports program



LICENSING

CRS Competition and Racing Schools provide hundreds of students the opportunity to gain their racing license every month



RACE SERIES

CRS Mazda Build Program gets Mazda flagship MX-5s in the hands of school race team to practice prepare for the inaugural 2026 race season





CLASSES & COURSES



COMPETITION SCHOOL





MARKET TRENDS CREATING OPPORTUNITY

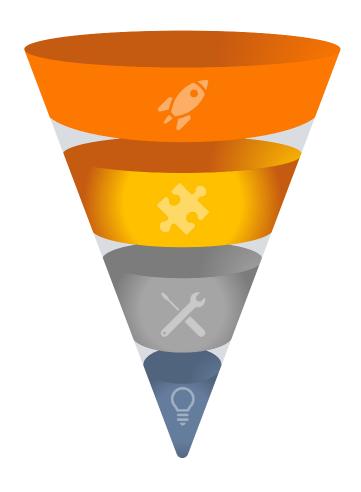
RACING IS EXPLODING

EXPANDING FAN BASE

Global fan base in motorsports rose by 12% adding 90M new fans with TV and digital consumption up by 10% in 2024.

SIM RACING & eSPORTS

eSports and Simracing will grow by over \$1B in 2030 reflecting a CAGR of 15.6%.



EMERGING MARKETS & EVENTS

Race attendance up 9% in 2024 over 826M attendees in major racing series with karting up 14% YoY since 2019.

SPONSORSHIP & INVESTMENT

Sponsorship spending is up 10% YoY with broader motorsports sponsorship revenue to grow at CAGR 7.5% over next decade.



HOW IT WORKS

- 1 Become a CRS Member Get accessto curriculum and weekly webinars
- 2 Get Licensed Go to our monthly 2-day Competition School
- **3 Build Race Car -** Students prepare Pro Spec Miata ND to race in 2026









BUSINESS MODEL

MEMBERSHIPS

\$249-499

- Per Year
- Lifetime membership with \$100,000s of savings over lifetime

CURRICULUM LICENSING

\$100K-MM

- 5-10 year contracts
- CRS targeted into accredited courses in over 600+ schools worldwide

CAR PROGRAM

\$10,000

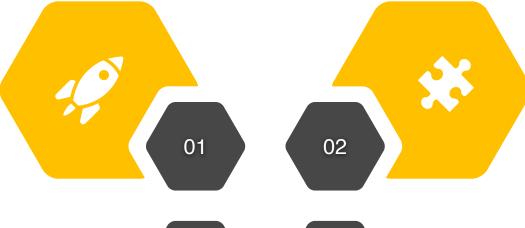
- Per month per school
- Students build, learn, and lease car for racing season and receive discounted parts from CRS



MARKET SIZE TARGET MARKETS

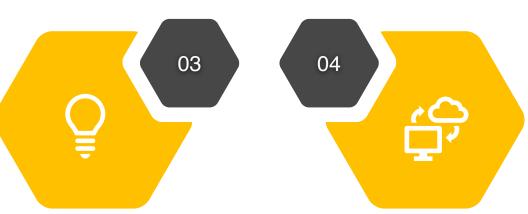
TAM

The total addressable market is \$15.5B in 2023 projected to \$32.4B by 2033 (CAGR 7.5%). Racing globally is exploding!



SAM

The serviceable available market is \$14B and expanding as racing categories growing into eSports and drone racing.



SOM

The serviceable obtainable market for racing aged 12-25 is \$5B in the short term.

Industry reach and distribution of racing content globally is set to grow by 15% YoY.

MEDIA, DONORS, ADS

College motorsports unlocks billions in big-box media, alumi donors, investment networks, and advertising.





Jack Hobbs Founder



Senter Smith Founder





Peter Saddington Founder



Danny Wike Partnerships

GO-TO-MARKET STRATEGY

Founded in 2025, CRS took the world by storm having representatives from over 600 universities globally at our discovery meeting. Just 4 months later CRS has 35+ collegiate teams around the USA with over 250 members.



1 - INSTALL CURRICULUM

35+ schools in the USA are in various stages of using CRS curriculum to build their race team and motorsports program, ABET accredited, backed by Mazda.



2 - LICENSE STUDENTS & BUILD RACE CAR

Hundreds of students are going through the CRS Competition School and receiving their racing license while 10+ schools are completing their cars now.



3 - DELIVER 2026 SEASON

After the dust settles and our CRS Champion crowned, the world will have witnessed the installation of college racing into the collective zeitgeist. CRS will be a global phenomenon.





and Members

Team Clemson

Tulane

Tulane

Ranken Texas A&M

Kennesaw State

WPI

U Miami

Embry Riddle

U of SC

GT

UGA

FIU

Augusta University

WMU

Brown

IUB

Georgia Southern

Columbus State

FAU

Georgetown

CUA Motorsports

Purdue

TAMIU

University of Cincinnati

Greenville Tech

LSU

University of Florida

Colorado School of Mines

FIT

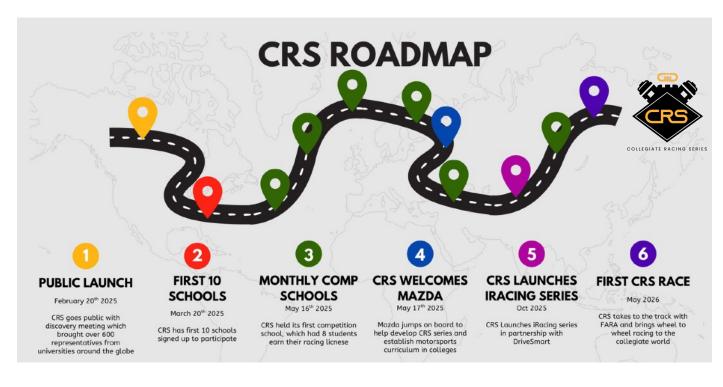
Indiana University

BYU

U of Texas El Paso

University of Washington

California State Northridge



MILESTONES

HISTORICAL TRACTION

CRS has actively partnered with the best in the business to fully execute a college racing series: Mazda Motorsports, FARA USA, iRacing, JZILLA Trackdays, GARAGE iD, Bitcoin Racing US, Full Send Sims, Treis Blockchain, StaaS Fund, FSBB, and more.

CRS reduces the costs of motorsports ensuring revenue and scalability:

- Profit margins from CRS Events at 20-30%
- Profit margins on CRS constructed HPDE & Race Cars at 50-60%
- Profit margins on parts for constructed cars 10-20%
- Annual Memberships sold at \$249-\$499 with total targeted memberships being 8 -10 thousand
- Title and tiered Sponsorship opportunities on race cars, track signage, media rights, merchandise, website, curriculum, etc.
- Ticket sales for all national title series events
- Curriculum and textbook licensing to colleges/universities

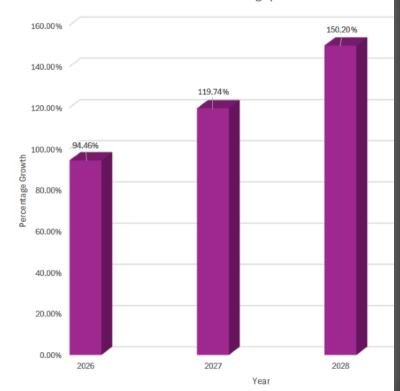


FINANCIALS

GROWTH &

REVENUE

Growth Percentage per Year

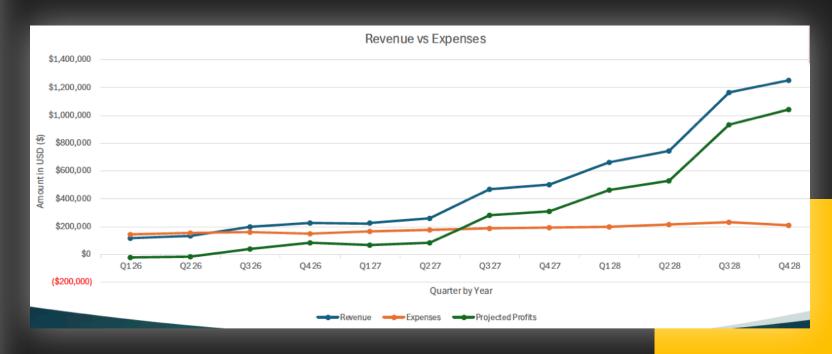


ANNUAL MEMBERSHIPS

- Consistent membership growth at average price of \$250 annually
- Organic zero-cost lead generation via massive social media funnels
- Average monthly registrations of two teams (college/university) with average 7 members per team

EVENTS, PARTS, MARGINS, SPONSORS, ADVERTISERS

- Endurance karting, HPDE, Drift, Time Trials,
 W to W racing, competition schools, part sales, iRacing series, and ticketing all produce an average of 20-30% profit
- Tiered sponsorships and advertising dollars provide cash flow







\$5M RAISE



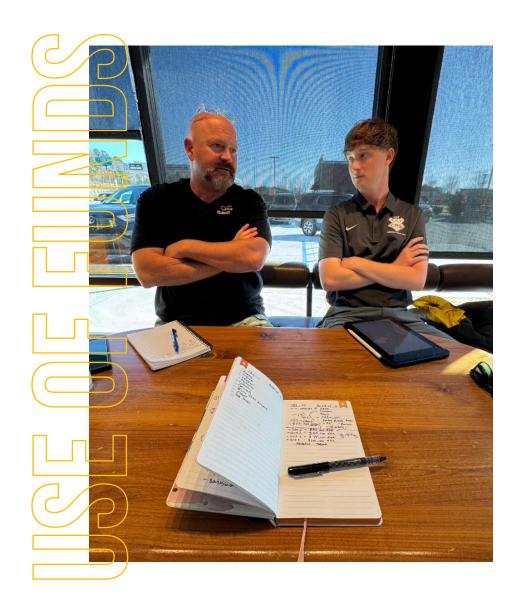
50% Marketing / User Acquisition



25% Product Development



25% Operations





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There are risks associated with investing in securities. Investing in stocks, bonds, exchange traded funds, mutual funds, and money market funds involve risk of loss. Loss of principal is possible. Some high risk investments may use leverage, which will accentuate gains & losses. A security's or a firm's past investment performance is not a guarantee or predictor of future investment performance.

In Q2 2025, The Collegiate Racing Series (CRS) and Garage ID executed a strategic equity agreement to strengthen operational collaboration and long-term alignment.

As part of this partnership:

- CRS and Garage ID exchanged 10% equity ownership in each other's respective entities.
- This swap reflects a shared commitment to advancing collegiate motorsports and building a scalable digital infrastructure for racing nationwide.
- Both parties maintain independent operations, with voting rights to collaborate on projects.
- A portion (10%–25%) of all CRS investments are allocated into its own independent Bitcoin Treasury which provides a foundation for the overall asset value of the company for all shareholders.

This agreement is designed to accelerate co-branded initiatives, event hosting, technology integration, and the growth of the CRS ecosystem.

